

# FINANCIAL AID/VETERAN SERVICES/SCHOLARSHIPS

# **Federal Student Aid Programs**

# INDEPENDENT STUDENT

Your 2013-2014 FAFSA was selected for review in a process called "verification." The law says that before awarding Federal Student Aid, we must ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information, Pensacola State College will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected as needed.

Complete this verification form and submit it to your Financial Aid office as soon as possible, so your financial aid will not be delayed.

# A. STUDENT INFORMATION

# 2013-2014 Verification Document

### What you should do:

- 1. Complete all sections and sign the worksheet.
- 2. Bring or mail the completed worksheet, IRS tax transcripts,

and any other requested documents to our office.

3. Contact us if you have questions about completing this worksheet.

4. Continue to check your Pirate Mail and SpyGlass account for important Financial Aid information.

# (Please Print and Complete the form in <u>INK</u>)

Last Name	First Name	M.I.	Social Security Number * (see note below)	
Address (include apt. no.)			Date of Birth	
City	State	Zip Code	Phone number (include area code)	

# **B. FAMILY INFORMATION**

List the people in *your household*, including:

- Yourself.
- Your spouse, if you are married.
- your children, if you will provide more than half of their support from July 1, 2013 through June 30, 2014, or if the child would be required to provide your information if they were completing a FAFSA for 2013-2014. Include children who meet either of these standards, even if they do not live with you.
- other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2013 through June 30, 2014.

Also, write in the name of the college for any household member, who will be enrolled <u>at least half time</u> between July 1, 2013 and June 30, 2014 at a Title IV awarding institution and will be enrolled in a degree, diploma, or certificate program. *If you need more space, attach a separate page with the student's name and Social Security Number at the top.* 

Full Name	Age	Relationship	College	
		Self	Pensacola State College	

Rev. 1/2013 \* Required and authorized by Title IV of the Higher Education Act of 1965, as amended (§§483 and 484); 20 USC 1078, 1090, 1091 & 1092; 34 CFR 668.33; 34 CFR 668.36; 34 CFR 668.32(i) and 34 CFR 668.36

# PLEASE BE SURE TO COMPLETE ALL 3 REQUIRED PAGES

SSN:

#### C. Independent Student's Income Information to Be Verified

1. TAX RETURN FILERS—Important Note: If you (or your spouse, if married) filed, or will file, an <u>amended</u> 2012 IRS tax return, you must contact the Financial Aid office at this college for assistance <u>prior</u> to completing this section.

**Instructions**: Complete this section if you, the student, <u>filed or will file</u> a 2012 income tax return with the IRS. *The best way to verify income is by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If you have not already used the tool, go to <u>FAFSA.gov</u>, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2012 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool contact one of the Financial Aid offices at Pensacola State College listed at the end of this form.* 

#### Check the box that applies:

I, the student, <u>have used</u> the IRS Data Retrieval Tool in FAFSA on the Web to transfer my (and, if married, my spouse's) 2012 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *Your school will use the IRS information that was transferred in the verification process*.

I, the student, <u>have not yet used</u> the IRS Data Retrieval Tool, but I will use the tool to transfer my (and, if married, my spouse's) 2012 IRS income information into my FAFSA once I have filed my 2012 IRS tax return. *See instructions above for information on how to use the IRS Data Retrieval Tool.* Your school cannot complete the verification process until your (and, if married, your spouse's) IRS information has been transferred into your FAFSA.

- I, the student, am <u>unable or choose not to</u> use the IRS Data Retrieval Tool in FAFSA on the Web, and I have attached my **2012 IRS tax return transcript(s)**—not a photocopy of the income tax return. To obtain an IRS tax return transcript, go to <u>www.IRS.gov</u> and click on the "Order a Return or Account Transcript" link, or call 1-800-908-9946. Make sure to request the "<u>IRS tax return transcript</u>" and not the "IRS tax account transcript" or visit the IRS office at 7180 N. 9<sup>th</sup> Avenue, Pensacola, FL. You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when your 2012 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you are married and you and your spouse filed separate 2012 tax returns, you must submit tax return transcripts for both you and your spouse.
- 2. TAX RETURN NONFILERS—Complete this section if you, the student (and, if married, your spouse), will <u>not</u> file **and** <u>are</u> <u>not required</u> to file a 2012 income tax return with the IRS.

#### Check the box that applies:

The student (and, if married, the student's spouse) was not employed and had <u>no</u> income earned from work in 2012.

The student (and/or the student's spouse if married) was employed in 2012 and has listed below the names of all employers, the amount earned from each employer in 2012, and whether an IRS W-2 form is attached. Attach copies of all 2012 W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and SSN at the top.* 

#### Please print:

Trease print.		
Employer's Name	2012 Amount Earned	W-2's attached
		attached

### PLEASE BE SURE TO COMPLETE ALL 3 REQUIRED PAGES

#### D. Independent Student's Other Information to Be Verified

Check appropriate boxes:

One of the persons listed in Section B of this worksheet received SNAP (Supplemental Nutrition Assistance Program) benefits in 2011 or 2012. If asked by the Financial Aid office at Pensacola State College, I will provide documentation of the receipt of SNAP benefits during 2011 and/or 2012.

Either I, or my spouse (if married) listed in Section B of this worksheet paid child support in 2012. The parent has indicated below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the <u>total annual amount of child support</u> that was paid in 2012 for each child. If asked by the school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes the student's name and Social Security Number at the top.* 

Please print:

Name of Person Who Paid Child	Name of Person to Whom Child	Name of Child for Whom Support	Amount of Child
Support	Support was Paid	Was Paid	Support Paid in 2012

#### E. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Once my file has been reviewed, I understand Pensacola State College may request additional documentation before completing my file. WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Student's Signature (Required)

Spouse's Signature (Optional, if married)

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to one of the Financial Aid offices at Pensacola State College.

You should make a copy of this worksheet and any additional documents you submit for your own records.

### Bring or mail this form to the Financial Aid/Veteran Services/Scholarships Office:

Pensacola State College Financial Aid Office, Bldg #2 1000 College Blvd. Pensacola, FL 32504-8998 (850)-484-1680 Pensacola State College Financial Aid Office, Bldg #4200 5988 Highway 90 Milton, FL 32583-1798 (850)-484-4412

FAX: (850) 484-2181

Pensacola State College Financial Aid Office, Bldg #3600 555 West Highway 98 Pensacola, FL 32507-1097 (850)-484-2370

Date

Date